

Shares

As of January 1 2021, the total number of shares was 9 606 200 and as of June 30 2021, the total number of shares was 9 806 200. The increase of 200 000 shares is due to the termination of the LTI 2018/2021 option program where all warrants were exercised.

All shares have a voting ratio of 1.

Name	Number of shares	Share capital	Votes
Göran Conradson	760,738	7.8%	7.8%
Försäkrings AB, Avanza Pension	709,658	7.2%	7.2%
Nordnet Pensionsförsäkring AB	347,426	3.5%	3.5%
Viskär AB	220,000	2.2%	2.2%
Rolf Örell	150,000	1.5%	1.5%
Övriga aktieägare	7,618,378	77.7%	77.7%
Total	9,806,200	100%	100%

Share price

Ziccum AB was registered as a public company by the Swedish Companies Registration Office 2018-05-31.

Ziccum's shares were listed on Spotlight Stock Markets on October 25, 2018.

The share's closing price on the first trading day amounted to SEK 5.90.

Ziccum moved to Nasdaq First North Growth Market on December 1, 2020.

The share closing price on June 30 2021 amounted to SEK 18.70.

Share related incentive programs

At the Annual General Meeting on April 27 2021, it was decided to introduce a long-term incentive program by issuing warrants to the Board (LTI 2021/2024), as well as a long-term incentive program for the company's employees consisting of employee stock options (LTI 2021: 1). No of the options entail the right to a dividend.

Based on the existing number of shares in the company, the dilution as a result of the incentive programs, assuming that all warrants are exercised for new subscription of shares, is approximately 1.4% of the number of shares and votes.

The exercise price per share for LTI 2021/2024 amounts to SEK 28.8 and subscription can take place during the period from 1 May 2024 to 31 May 2024.

LTI 2021:1 runs for three years and means that participants are granted employee stock options free of charge that give the right to acquire shares in Ziccum at a subscription price corresponding to the share's quota value. LTI 2021:1 also gives participants the opportunity to choose to be partially granted synthetic options that give the right to cash compensation instead of shares.

Transactions with related parties

During the reporting period, fees charged by related parties were invoiced as follows:

The Chairman of the Board, Fredrik Sjövall, has through Axelero AB invoiced fees amounting to 38 kSEK for project management.

Board fees have been paid in accordance with resolutions at the Annual General Meeting.

There have otherwise been no significant transactions with related parties.

